

2024 Medicare Opioid Guidance

Optum Rx Medicare Part D MAPD, PDP, EGWP, MMP and PACE Plans

Effective Date: January 1, 2024

On January 1, 2019, Optum Rx® Medicare Part D plans implemented opioid prescription requirements based on the Centers for Medicare & Medicaid Services (CMS) guidance, United States Drug Enforcement Administration (DEA) requirements, United States Center for Disease Control (CDC) guidance, as well as Optum Rx strategies. These new policies included improved safety edits when opioid prescriptions are dispensed at the pharmacy and drug management programs for patients determined to be at-risk for misuse or abuse of opioids or other frequently abused drugs. These changes were made to promote safe and appropriate use of opioids and to limit excess supply in the market. This notice describes the opioid edits, reject codes, messaging and recommended action for pharmacies.

To communicate CMS opioid limitations within a claim billing transaction, Optum Rx will apply guidance from the National Council for Prescription Drug Programs (NCPDP). This recommendation structures how opioid utilization edits are defined in claim rejections and overrides. It can be applied across similar opioid patient safety programs.

Optum Rx urges pharmacists, when appropriate, to resolve opioid safety limits/edits at the point-overservice. Please use this Guide or refer to the Optum Rx Provider Manual to help with resolving rejected prescription claims associated with new opioid safety edits and/or supply limits.

Note: One claim may hit multiple opioid safety edits.

To view payer sheets, visit: https://professionals.optumrx.com/resources/payer-sheets.html. To reduce processing errors, please confirm the information on member's ID card prior to submitting prescription claims.

Should you have any questions or require assistance, please contact the Optum Rx Pharmacy Help Desk at **(800) 797-9791** (24 hours a day, 7 days a week).

Please distribute immediately.

For questions regarding communications, contact the Pharmacy Provider Communications team:

pharmacyprovidercommunications@optum.com

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Opioid Edit Name	Description	Standard Reject Code / Description	Standard Messaging	Red	commended Action / Additional	Detail			
7-day supply limit for opioid naïve patients (Hard reject)	Medicare Part D patients who have not filled an opioid prescription recently will be limited to a supply of 7 days or less.	88 – DUR Reject Error 925 – Initial Fill's Day Supply Exceeds Limits	7-DAY MAX FOR OPIOID NAIVE If exempt, use DUR/PPS code	Additional Detail Members are exempt from the 7-day supply restriction if they are in Long-Term Care (LTC) or Hospice, receiving palliative care, are treating cancer related pain, or are diagnosed with Sickle Cell Disease. Recommended Action					
	Subsequent prescriptions filled during the	569 – Provide Notice: Medicare Prescription Drug Coverage and	DUR/PPS code RxHelp	Hospice, or Palliative Care, resubmit the claim using the following DUR/PPS codes:					
		8007979791	Reason for Service Code	Professional Service Code	Result of Service Code				
	(generally 90-120 days) will	-		MX Excessive Duration	M0 Prescriber Consulted	4B Filled, Palliative Care			
	not be subject to the 7 day supply limit.			Alert		4C Filled, Hospice			
	Зарріу штіс.				R0 Pharmacist Consulted Othr	4B Filled, Palliative Care			
	This edit should not impact patients who					4C Filled, Hospice			
			within the last 120 days, resubn	Professional Service Code	PPS codes: Result of Service Code				
			MX Excessive Duration Alert	M0 Prescriber Consulted	4J Filled, Pt Not Opioid				
				MR Medication Review	Naïve				
					R0 Pharmacist Consulted Othr	_			
					ell Disease (<i>4R Service Code "Dispensed, Sickle Cell Disease"</i> it the claim using the following DUR/PPS codes:				
					MX Excessive Duration	Professional Service Code M0 Prescriber Consulted	Result of Service Code		
				Alert Duration	MU Prescriber Consulted	4D Filled, Cancer Treatment			
					MR Medication Review	4D Filled, Cancer Treatment			
					R0 Pharmacist Consulted Othr	4D Filled, Cancer Treatment			
				days supply is not dispensed, d Prescription Drug Coverage and	ed, and the prescription cannot be fille istribute a copy of the standardized Cld Your Rights to the patient, and advise prescriber to request a coverage dete	MS pharmacy notice Medicare e the member, the member's			

Opioid Care Coordination edit at 90 morphine milligram equivalent. (MME) (Soft Reject)	This edit will trigger when a patient's cumulative MME per day across his/her opioid prescription(s) reaches or exceeds 90 MME when prescribed by two or more prescribers. If the pharmacist recently consulted with the prescriber and has up-to date clinical information (e.g., Prescription Drug Monitoring Program (PDMP) system or other records), additional consultation with the prescriber is not expected.	88 – DUR Reject Error 922 – Morphine Equivalent Dose Exceeds Limits 569 – Provide Notice: Medicare Prescription Drug Coverage and Your Rights	OCC. To Override, use DUR/PPS code If > 50 MME, co- prescribe Naloxone for safety. RxHelp 8007979791	excluding claims that have Members are exempt from treating cancer-related pa Disease" effective 10/15 If the pharmacy has confir	e less than a 25% overlap in order to not in this restriction if they are in Long-Term in, or are diagnosed with Sickle Cell Dise /2024).	Care (LTC) or Hospice, receiving palliative care, are tase (4R Service Code "Dispensed, Sickle Cell" to the member being in LTC, Hospice, Palliative			
				practice to verify the presci inform the prescriber of ot Document the discussion name of prescriber, and b patient exclusion, or could	ription and to validate its clinical appropriate opioid prescribers or increasing amount and submit the appropriate override code rief note that the prescriber confirmed into the reached after 'X' number of attentions.	The documentation may include the date, time, int, did not confirm intent, provided information on			
				Reason for Service (Code Professional Service Cod	le Result of Service Code			
				HD High Dose Alert	M0 Prescriber Consulted	1G Filled, Prescriber Approvl			
				CMS pharmacy notice Me the member's appointed rug plan. IMPORTANT: For Opioid	dicare Prescription Drug Coverage and Nepresentative, or the prescriber to request Care Coordination Safety Edit (OCC)*, Perumentation of the care coordination act	filled as written, distribute a copy of the standardized Your Rights to the patient, and advise the member, st a coverage determination through their prescription tharmacies should only use the override code M0-1G invities with prescribers. Plan sponsor may consider			

Standard Reject Code / Description

Standard

Messaging

Recommended Action / Additional Detail

Opioid Edit Name

Description

Opioid Edit Name	Description	Standard Reject Code / Description	Standard Messaging		Recommended Action / Ad	ditional Detail
Cumulative MME Opioid	Some plans may implement a hard edit	88 – DUR Reject Error	OPIOID MME PA REQ'D	Additional Detail While not all Optum R	ex clients have implemented the hard r	ejection, the majority of our clients have.
Safety Edit - 200 MME or more	when a patient's cumulative opioid daily dosage reaches 200 MME or	922 – Morphine Equivalent Dose Exceeds Limits	If exempt, use DUR PPS code	daily MME, excluding	claims that have less than a 25% over	·
(Hard Reject)	more.	569 – Provide Notice: Medicare Prescription Drug Coverage and	If >50 MME, co- prescribe Naloxone for	palliative care, are tre		i-Term Care (LTC) or Hospice, receiving losed with Sickle Cell Disease (<i>4R Service</i> 2024)
		Your Rights G4 – Prescriber must contact plan	safety. RxHelp 8007979791		confirmed the member should be exem are or being treated for cancer-related	pt, due to the member being in LTC, pain, resubmit the claim with the following
		oomast plan	3337373731	Reason for Service Code	Professional Service Code	Result of Service Code
				HD High Dose	M0 Prescriber Consulted	4B Filled, Palliative Care
						4C Filled, Hospice
						4D Filled, Cancer Treatment
						4K Pscbr Expt – Cancer/PalCare
						4L Pscbr Expt – Hospice
					MR Medication Review	4D Filled, Cancer Treatment
					R0 Pharmacist Consulted Othr	4B Filled, Palliative Care
						4C Filled, Hospice
						4D Filled, Cancer Treatment
						4K Pscbr Expt – Cancer/PalCare
						4L Pscbr Expt – Hospice
				the standardized CMS patient, and advise the	S pharmacy notice Medicare Prescripti	not be filled as written, distribute a copy of on Drug Coverage and Your Rights to the epresentative, or the prescriber to request a

Opioid Edit Name	Description	Standard Reject Code / Description	Standard Messaging		Rec	ommended Action / Addit	tional Detail
Long Acting Opioid Duplicate Therapy (Soft Reject)	CMS requires a soft reject for duplicate therapy with long-acting opioid drugs.	88 – DUR Reject Error 569 – Provide Notice: Medicare Prescription Drug Coverage and Your Rights	LA Opioid Dup Ther. Use DUR/PPS Code RxHelp 800797979	claims. Overlapping of claims that have less Members are exempt palliative care, are tre Code "Dispensed, S Recommended Action of the pharmacy has of the second of the pharmacy has of the second	claims will be than a 25% than a 25% tfrom this relating cance Sickle Cell of the confirmed the confirmed the than a 25% to a 25%	be excluded if they are for a diffusion of the vertage in order to not reject estriction if they are in Long-Teler-related pain, or are diagnose. Disease" effective 10/15/202 the member should be exempt,	erm Care (LTC) or Hospice, receiving ed with Sickle Cell Disease (<i>4R Service</i>
				Reason for Service Code	Profe	essional Service Code	Result of Service Code
				TD Therapeutic	M0 Pres	scriber Consulted	4B Filled, Palliative Care
				Duplication			4C Filled, Hospice
							4D Filled, Cancer Treatment
							4K Pscbr Expt – Cancer/PalCare
							4L Pscbr Expt – Hospice
						MR Med	dication Review
					R0 Phar	rmacist Consulted Othr	4B Filled, Palliative Care
							4C Filled, Hospice
							4D Filled, Cancer Treatment
							4K Pscbr Expt – Cancer/PalCare
							4L Pscbr Expt – Hospice
				changing therapies, o	or that the coth the follow		e prescriber confirms that member is opioid drugs is medically necessary, then Result of Service Code
				TD Therapeutic Duplication	1	M0 Prescriber Consulted	1G Filled, Prescriber Approvl
				the standardized CMS patient, and advise th	S pharmacy ne member,	y notice Medicare Prescription	be filled as written, distribute a copy of Drug Coverage and Your Rights to the esentative, or the prescriber to request a

Opioid Edit Name	Description	Standard Reject Code / Description	Standard Messaging		Re	ecommended Action / Add	itional Detail
Opioid – Medication Assisted Treatment (MAT) / Opioid Use Disorder (OUD) Combination (Soft Reject)	CMS requires a soft reject for an opioid claim dispensed after a member has filled a Medication Assisted Treatment (MAT) / Opioid Use Disorder (OUD) claim.	88 – DUR Reject Error 569 – Provide Notice: Medicare Prescription Drug Coverage and Your Rights	Buprenorphine Hx Call MD Use DUR/PPS Codes RxHelp 8007979791	overlapping the subm Members are exempt palliative care, are tre Code "Dispensed, Sandard Action of the pharmacy has commended action of the pharmacy has compared to the pharmacy has compared t	from this ating car ickle Ce	oid claim, triggering the soft rejets restriction if they are in Long-Tencer-related pain, or are diagnosed in Disease effective 10/15/202 the member should be exempted.	ferm Care (LTC) or Hospice, receiving sed with Sickle Cell Disease (<i>4R Service</i>
				Reason for Service Code	Pr	ofessional Service Code	Result of Service Code
				DD Drug-Drug	M0 Pi	rescriber Consulted	4B Filled, Palliative Care
				Interaction			4C Filled, Hospice
							4D Filled, Cancer Treatment
							4K Pscbr Expt – Cancer/PalCare
							4L Pscbr Expt – Hospice
					MR M	ledication Review	4D Filled, Cancer Treatment
					R0 Ph	narmacist Consulted Othr	4B Filled, Palliative Care
							4C Filled, Hospice
							4D Filled, Cancer Treatment
							4K Pscbr Expt – Cancer/PalCare
							4L Pscbr Expt – Hospice
				medically necessary,	then res	ubmit the claim with the followin	
				Reason for Servi Code	ce	Professional Service Code	Result of Service Code
				DD Drug-Drug Intera	action	M0 Prescriber Consulted	1G Filled, Prescriber Approvl
				the standardized CMS patient, and advise the	S pharma e memb	acy notice Medicare Prescription	t be filled as written, distribute a copy of Drug Coverage and Your Rights to the resentative, or the prescriber to request a

Opioid Edit Name	Description	Standard Reject Code / Description	Standard Messaging		Re	ecommended Action / Addit	tional Detail
Opioid – Benzodiazepine Combination (Soft Reject)	d – Odiazepine odiazepine of opioid and of opioid and benzodiazepines. Reject) CMS requires a soft reject for a combination of opioid and benzodiazepines. 88 – DUR Reject Error Hx Call MD Use DUR/PPS codes Medicare Prescription Drug Coverage and Your Rights If > 50 MME: co- prescribe Naloxone for safety	claim is submitted, or reject. Members are exempt palliative care, are tre Code "Dispensed, S Recommended Action	for a ber from this ating car ickle Ce	nzodiazepine claim when an opic s restriction if they are in Long-Tencer-related pain, or are diagnosed Disease" effective 10/15/202	on for an opioid when a benzodiazepine bid claim is dispensed, triggering a soft erm Care (LTC) or Hospice, receiving ed with Sickle Cell Disease (<i>4R Service</i> 4).		
			RxHelp 8007979791				n, resubmit the claim with the following
				Reason for Service Code	Pr	ofessional Service Code	Result of Service Code
				DD Drug-Drug	M0 Pr	rescriber Consulted	4B Filled, Palliative Care
				Interaction			4C Filled, Hospice
							4D Filled, Cancer Treatment
							4K Pscbr Expt – Cancer/PalCare
							4L Pscbr Expt – Hospice
							4D Filled, Cancer Treatment
					R0 Pr		4B Filled, Palliative Care
							4C Filled, Hospice
							4D Filled, Cancer Treatment
							4K Pscbr Expt – Cancer/PalCare
							4L Pscbr Expt – Hospice
						ent the discussion, and if the pre ubmit the claim with the following	escriber confirms that the opioid drug is pUR/PPS Codes:
				Reason for Servi Code	ce	Professional Service Code	Result of Service Code
				DD Drug-Drug Interaction		M0 Prescriber Consulted	1G Filled, Prescriber Approvl
				the standardized CMS patient, and advise the	S pharma e membe	acy notice Medicare Prescription	be filled as written, distribute a copy of <u>Drug Coverage and Your Rights</u> to the esentative, or the prescriber to request a

Opioid Edit Name	Description	Standard Reject Code / Description	Standard Messaging		Red	commended Action / Add	itional Detail
Opioid – Prenatal Vitamin Combination (Soft Reject)	As part of the Optum Rx Opioid Strategy, we recommend that plans place a soft reject for a combination of opioid and prenatal vitamins, to minimize risk to the mother and unborn child.	88 – DUR Reject Error 569 – Provide Notice: Medicare Prescription Drug Coverage and Your Rights	Prenatal+Opioid Hx Call MD Use DUR/PPS codes RxHelp 8007979791	Optum Rx will look ba claim is submitted, or reject. Members are exempt palliative care, are tre Code "Dispensed, S Recommended Action of the pharmacy has continued in the pharmacy has	ack in clair r for a pren t from this eating cand Sickle Cell ion confirmed	m history to an overlapping clain atal vitamin claim when an operestriction if they are in Long-Toer related pain, or are diagnost <i>I Disease</i> effective 10/15/20.	soft reject, the majority of our clients have. im for an opioid when a prenatal vitamin ioid claim is dispensed, triggering a soft Ferm Care (LTC) or Hospice, receiving sed with Sickle Cell Disease (<i>4R Service</i> 24) t, due to the member being in LTC, ain, resubmit the claim with the following
				Reason for Service Code	Pro	fessional Service Code	Result of Service Code
				DD Drug-Drug	M0 Pre	escriber Consulted	4B Filled, Palliative Care
				Interaction	1010 1 10	Solibor Consultou	4C Filled, Hospice
							4D Filled, Cancer Treatment
							4K Pscbr Expt – Cancer/PalCare
							4L Pscbr Expt – Hospice
					MR Me	edication Review	4D Filled, Cancer Treatment
					R0 Pha	armacist Consulted Othr	4B Filled, Palliative Care
							4C Filled, Hospice
							4D Filled, Cancer Treatment
							4K Pscbr Expt – Cancer/PalCare
							4L Pscbr Expt – Hospice
				medically necessary, Reason for Servi	then resul	ent the discussion, and if the probmit the claim with the followin	
				Code			
				DD Drug-Drug Interaction		M0 Prescriber Consulted	1G Filled, Prescriber Approvl
				the standardized CMS patient, and advise th	S pharmad ne member	cy notice Medicare Prescription	of the filled as written, distribute a copy of a Drug Coverage and Your Rights to the resentative, or the prescriber to request a

Opioid Edit Name	Description	Standard Reject Code / Description	Standard Messaging		Recommended Action / Ad	Iditional Detail
Opioid-APAP Exceeding 4,000mg APAP (Soft Reject)	The edit assesses the total acetaminophen daily dose based on FDA approved maximum dosing information. The edit identifies single incoming claims of concern, as well as overlapping claims with the member's history based on specific ingredient. The total daily dose across identified claims is then calculated. The edit will be triggered if total daily dose exceeds the FDA defined maximum daily dose.	edit assesses the acetaminophen dose based on approved maximum ng information. The edit iffies single incoming is of concern, as well verlapping claims with nember's history based pecific ingredient. The daily dose across iffied claims is then allated. The edit will be ered if total daily dose eds the FDA defined 88 – DUR Reject Error	Recommended Acti Pharmacies should upharmacist will need Service, Professiona Review the patient maximum dose. Consult with the approved maxim Based on your of the service, Professiona If determined approved maxim Reason Code b Select the approx	use their professional judgment to revie to identify and enter the appropriate DI I and Result codes. The following steps ent profile to identify why the patient is e prescriber and/or the member as need mum dose is medically necessary. clinical judgment, determine if the drug opropriate, override the rejection by ide	w and override the rejection. The UR/PPS Codes, including the Reason for s should be followed: filling greater than the FDA approved ded to confirm the claim exceeding the FDA should be dispensed. ntifying and entering the appropriate Reason mponent. • The Reason for Service code	
				Reason for Service Code	Professional Service Code	Result of Service Code
				HD High Dose Alert	M0 Prescriber Consulted P0 Patient Consulted R0 Pharmacist Consulted Othr	1G Filled, Prescriber Approvl 1B Filled, Prescription As Is 1C Filled, Different Dose 1D Filled, Different Directns 1F Filled, Different Quantity 2A Prescription Not Filled 3C Discontinued Drug 3D Regimen Changed 3E Therapy Changed 1A Filled As Is, Falso Positv 3K Instructions Understood 1G Filled, Prescriber Approvl 1B Filled, Prescription As Is 1C Filled, Different Dose 1D Filled, Different Directns 1F Filled, Different Quantity 2A Prescription Not Filled 3C Discontinued Drug 3D Regimen Changed 3E Therapy Changed
				the standardized CM patient, and advise the	S pharmacy notice Medicare Prescripti	not be filled as written, distribute a copy of ion Drug Coverage and Your Rights to the epresentative, or the prescriber to request a .

Opioid Edit Name	Description	Standard Reject Code / Description	Standard Messaging	Recommended Action / Additional Detail
Opioid Day Supply Limit	Optum Rx® Medicare Part D members will be limited to a 30- day supply of opioid medication per prescription.	76 - Plan Limitations Exceeded 19 - M/I Days Supply	Opioid Maximum Days Supply of 30	Additional Detail If a Medicare Part D member was previously prescribed more than a 30-day supply of his or her opioid medication, and the member wishes to continue the medication through the Optum Rx Medicare Part D benefit after January 1, 2019, then the prescriber may write a new prescription for up to a 30-day supply. Recommended Action Contact the prescriber for a new prescription written for a 30-day supply or less. Resubmit the prescription claim for a 30-day supply. Notify member of the change in prescription day supply.
Opioid Refill Utilization Threshold	Optum Rx is implementing a refill threshold for all opioid products of 90%. Refill threshold will be 80% at Home Delivery Pharmacy	79 - Refill Too soon, OR 88 - DUR Reject Error	Refill payable on or after [date of next allowed fill]	Additional Detail If an opioid medication claim is submitted for either a refill or new prescription fill before the previous fill has reached 90% usage, the claim will reject. Recommended Action Resubmit the claim on the date of next allowed fill as defined in the returned message. Consult the prescriber to confirm attestation that the member must receive their prescription before the refill payable date and document the results. If the prescriber approves an early refill, call the pharmacy help desk for an override.

Controlled Optum Rx has a prescriber Substance DEA license and scope of practice check at the Point of Prescriber License and Sale (POS) for all Schedule II-Scope of V controlled medication Practice claims to prevent payment of Validation scheduled medication claims from unauthorized prescribers.

Reject 43: Plan's Prescriber database indicates the associated DEA to the submitted Prescriber ID is inactive.

Reject 44: Plan's Prescriber database indicates the associated DEA to the submitted Prescriber ID is not found.

Reject 46: Plan's Prescriber database indicates the associated DEA to the submitted Prescriber ID does not allow this drug DEA class.

Reject 43 POS
Message: "Plan's
Prescriber
database
indicates the
associated DEA
to submitted
Prescriber ID is
inactive.
Prescriber is not
authorized for
drug's DEA
class."

Reject 44 POS Message: "Plan's Prescriber database indicates the associated DEA to submitted Prescriber ID is not found. Prescriber is not authorized for drug's DEA class."

Reject 46 POS Message: "Plan's Prescriber database indicates the associated DEA to submitted Prescriber ID does not allow this drug DEA class. Prescriber is not authorized for drug's DEA class."

Additional Detail

The license and scope of practice check will validate submission of a valid, non- expired DEA prescriber license and then match the submitted prescriber's full two alphabetic letters and seven-digit numeric license number string to the submitted controlled drug GPI.

Successful validation of these two steps will allow the claim to proceed to adjudication. However, failure of the check will result in a reject at the POS.

Recommended Action

If the pharmacy encounters any of the above noted rejects on a prescription claim, the pharmacy must follow the steps below to continue processing the claim for a paid response:

- 1. Obtain verification of the DEA license associated with the prescriber of the prescription and document on the original prescription hard copy.
- Select one of the following numeric Submission Clarification Codes (SCCs) based upon the
 validation obtained in Step 1. Please note that only the codes listed below can be used to apply
 the DEA check verification override.
 - a. Use code 43 if Prescriber's DEA is active with DEA Authorized Prescriptive Right.
 - b. Use code 45 if Prescriber's DEA is a valid Hospital DEA with Suffix and has prescriptive authority for this drug DEA schedule.
 - C. Use code 46 if Prescriber's DEA has prescriptive authority for this drug DEA schedule.
- Enter the numeric SCC to process the claim; entry of the SCC in your pharmacy software entry field should now allow the claim to bypass the DEA check and send back a paid claim message if no other conflicting edits are found.

In situations where the SCC still results in a rejected claim due to an invalid DEA number submitted, the Pharmacy Help Desk must be contacted for assistance.

The Pharmacy Help Desk can also assist in initiating a request for Optum Rx to research the prescriber's DEA license in question and perform a data validation and update.

This process should be followed for those Prescribers who would like their individual DEA license verified and updated in our records. Please allow for a 7 day turn-around time for these requests for prescriber information to be updated in the claim adjudication system.

Controlled Substance Refill Limits and	Based on DEA regulations, some controlled substance	Reject 17 – M/I Refill Number	N/A	from the Pharmacy	spensed for terminally ill patients, the pharmacy may request an override Help Desk.
Time Limits	schedules include refill limitations and time limits for filling those refills. Within RxClaim,	Reject 81 – Claim Too Old		required.	by receives a reject 17 for a non-LTC claim, then a new prescription will be by receives a reject 81 for a claim, then a new prescription will be required.
	Optum Rx has DEA Edits known as Reject 17 (Refill Limit), and Reject 81 (Time Limit).			Schedules II – V (C	ate specific refill limit and time limit requirements for controlled substance CII – CV) are researched and routinely monitored by the Optum Rx Department, which includes internal Optum Rx legal review.
				These limitations d which appear as re	o not apply to long-term care (LTC) claims due to allowable partial fills, fills.
				Federal schedule of	configuration:
				DEA Class	Edits
				DEA Class II*	Fill Date Window: Not Applicable Refill Restrictions: 00, Not applicable to LTC
				DEA Class III*	Fill Date Window: 184 days Refill Restrictions: 05 (Original + 5 Refills), Not applicable to LTC
				DEA Class IV*	Fill Date Window: 184 days Refill Restrictions: 05 (Original + 5 Refills), Not applicable to LTC
				DEA Class V*	Fill Date Window: Follow state specific rules Refill Restrictions: Follow state specific rules, Not applicable to LTC
					pecific prescription length and refill restrictions will be applied if more restrictive than the Federal restrictions.
				refill limits and the than the federal lim define less restricti functionality has be	e Optum Rx RxClaim DEA Edit also references State specific limits for time limit of dispensing. Individual States can define more restrictive limits nits for refill limits and/or time limit of dispensing; however, States cannot ve limits. As such, the addition of the more restrictive State level een added to the RxClaim DEA Edit to ensure compliance with these of the federal and the State levels.

Drug Management Programs (DMP)

Medicare Part D plans may have a DMP that limits access to opioids and benzodiazepines for patients who are considered by the plan to be at risk for prescription drug abuse. The goal of a DMP is better care coordination for safer use. Patients are identified for the program by opioid use involving multiple doctors and pharmacies as well as a history of opioid overdose, and through case management conducted by the plan with the patients' prescribers.

Coverage limitations under a DMP can include:

- Requiring the patient to obtain these medications from a specified prescriber and/or pharmacy, or
- Implementing an individualized POS edit that limits the amount of these medications that will be covered for the patient.

Before a limitation is implemented, the plan must give written notice to the patient, and an opportunity to tell the plan which prescribers or pharmacies they prefer to use or provide additional information if they disagree with the plan's decision.

If the plan decides to limit coverage under a DMP, the patient and their prescriber have the right to appeal the plan's decision. Pharmacies are not expected to distribute the standardized CMS pharmacy notice *Medicare Prescription Drug Coverage and Your Rights* to the patient in response to a rejected claim related to a limitation under a DMP. The patient or prescriber should contact the plan for additional information on how to appeal.

Opioid Edit Name	Description	Standard Reject Code / Description	Standard Messaging	Recommended Action / Additional Detail
in	Per the 2019 Final Rule and CARA guidance, sponsors are now able to implement prescriber lock-in edits as part of the Drug Management Program to help members more safely manage use their opioids and frequently abused drugs. Optum Rx will implement a Prescriber Lock-in edit only with the consent and agreement of the designated prescriber for only opioid and/or benzodiazepine class drugs. This edit will prevent payment of the claim unless it is being prescribed by the designated prescriber of the Lock-in edit. The edit does not apply to drugs that are outside of the opioid and/or benzodiazepine classes, such as acute use medications, antibiotics, and maintenance medications.	828: Plan/Beneficiary Case Management Restriction In Place. 979: Recipient Locked into Specific Prescriber(s)*	Drug Mgmt Prgrm Lockin Fax 877- 2394565** **Optum Rx standard fax for Appeals; clients who handle their own appeals will have the appropriate fax line display in the message for their respective members.	 Advise member that prescriber of the claim is not authorized due to case management restriction. Direct member to contact their prescriber or authorized agent to initiate an appeal thru the number indicated in the reject message. Additional Details When a Drug Management Program restrictive edit is decided upon by Optum Rx, we are required to send the member a series of written notifications to inform them of our decision and intent to implement the edit. The first letter called the Initial Member Notice is sent thirty days before the start date of the edit and also provides the member an opportunity to provide a response back. The second notice is called the Second Member Notice and is sent on the same day as the edit effective date. Therefore, members with DMP edits in place are provided due notice and opportunities to respond before there is any potential for disruption at point-of-sale.

Prescriber and Pharmacy Lock-in Edit	Per the 2019 Final Rule and CARA guidance, sponsors are now able to implement prescriber and pharmacy lock-in edits as part of the Drug Management Program to help members more safely manage use their opioids and frequently abused drugs. Optum Rx will implement a Prescriber Lock-in edit only with the consent and agreement of the designated prescriber for only opioid and/or benzodiazepine class drugs; a Pharmacy Lock-in may also be implemented with the consent and agreement of the member's prescriber(s) or as an administrative edit decision. This edit will prevent payment of the claim unless it is being prescriber of the Lock-in edit AND filled at the designated pharmacy of the Lock-in edit. The edit does not apply to drugs that are outside of the opioid and/or benzodiazepine classes, such as acute use
	medications, antibiotics, and

maintenance medications.

828: Plan/Beneficiary Case Management Restriction In Place.

979: Recipient Locked into Specific Prescriber(s)*

980: Recipient Locked into Specific Pharmacy(s)* Drug Mgmt Prgrm Lockin Fax 877-239-4565**

**Optum Rx standard fax for Appeals; clients who handle their own appeals will have the appropriate fax line display in the message for their respective members

Recommended Actions

- Advise member that prescriber/dispensing pharmacy of the claim is not authorized due to case management restriction.
- 2. Direct member to contact their prescriber or authorized agent to initiate an appeal thru the number indicated in the reject message.

Additional Details

When a Drug Management Program restrictive edit is decided upon by Optum Rx, we are required to send the member a series of written notifications to inform them of our decision and intent to implement the edit.

The first letter called the Initial Member Notice is sent thirty days before the start date of the edit and also provides the member an opportunity to provide a response back. The second notice is called the Second Member Notice and is sent on the same day as the edit effective date.

Therefore, members with DMP edits in place are provided due notice and opportunities to respond before there is any potential for disruption at point-of-sale.

Drug Level Edit PS1 Block All Opioids	In a Drug Level Edit PS1 Block All Opioids edit, Optum Rx will implement a restrictive edit for a member that blocks payment of all opioids. This edit is implemented when the member's prescriber(s) do not attest that any opioid therapy is justified and medically necessary or that the member does not have any exemptions. The edit does not apply to opioid class medications indicated for medication assisted therapy (MAT, i.e. Suboxone).	828: Plan/Beneficiary Case Management Restriction In Place.	Drug Mgmt Prgrm Lockin Fax 877- 2394565** Maximum Daily Dose of 0.0001 **Optum Rx standard fax for Appeals; clients who handle their own appeals will have the appropriate fax line display in the message for their respective members	 Recommended Actions Advise member that the claim is not covered because of a case management restrictive edit for all of their opioids This is a hard edit that cannot be overridden at point of sale. Direct member to contact their prescriber or authorized agent to initiate an appeal thru the number indicated in the reject message. Additional Details When a Drug Management Program restrictive edit is decided upon by Optum Rx, we are required to send the member a series of written notifications to inform them of our decision and intent to implement the edit. The first letter called the Initial Member Notice is sent thirty days before the start date of the edit and also provides the member an opportunity to provide a response back. The second notice is called the Second Member Notice and is sent on the same day as the edit effective date. Therefore, members with DMP edits in place are provided due notice and opportunities to respond before there is any potential for disruption at point of sale.
Drug Level Edit PS2 Cover Only Approved Opioids	In a Drug Level Edit PS2 Cover Only Approved Opioids, Optum Rx will implement a restrictive edit for a member that will block payment of all opioids except for what has been approved as justified and medically necessary for the member by the prescriber(s). This may include specific maximum daily doses (MDD) OR morphine milligram equivalent (MME) maximum daily doses. Furthermore, the edit may allow only a single or multiple opioids for the member to continue receiving while blocking payment of all others. The edit does not apply to opioid class medications indicated for medication assisted therapy (MAT, i.e. Suboxone).	828: Plan/Beneficiary Case Management Restriction In Place.	Drug Mgmt Prgrm Lockin Fax 877- 2394565** Maximum Daily Dose of #### (if MDD of approved opioid exceeded) Maximum Daily Dose of 0.0001 (if not approved opioid) MME ###.## exceeded; Ttl MME ###.## exceeded; Ttl MME ###.## mg (if MME of approved opioid exceeded) **Optum Rx standard fax for Appeals; clients who handle their own appeals will have the appropriate fax line display in the message for their respective members	Recommended Actions 1. Advise member that the claim is not covered because of a case management restrictive edit that applies to all of their opioids unless approved. 2. This is a hard edit that cannot be overridden at point of sale. 3. Direct member to contact their prescriber or authorized agent to initiate an appeal thru the number indicated in the reject message. Additional Details When a Drug Management Program restrictive edit is decided upon by Optum Rx, we are required to send the member a series of written notifications to inform them of our decision and intent to implement the edit. The first letter called the Initial Member Notice is sent thirty days before the start date of the edit and also provides the member an opportunity to provide a response back. The second notice is called the Second Member Notice and is sent on the same day as the edit effective date. Therefore, members with DMP edits in place are provided due notice and opportunities to respond before there is any potential for disruption at point of sale.